

MEMTECH INTERNATIONAL LTD.

(Incorporated in the Republic of Singapore)

Company Registration Number 200312032Z

VOLUNTARY CONDITIONAL CASH OFFER – DELISTING OF MEMTECH INTERNATIONAL LTD.

1. INTRODUCTION

The board of directors (the “**Board**”) of Memtech International Ltd. (the “**Company**”) refers to the offer announcement dated 14 May 2019 made by Oversea-Chinese Banking Corporation Limited (“**OCBC**”), for and on behalf of M-Universe Investments Pte. Ltd., in relation to the voluntary conditional cash offer (the “**Offer**”) for all the issued ordinary shares (the “**Shares**”) in the capital of the Company, other than those already owned, controlled or agreed to be acquired by the Offeror, its related corporations or their respective nominees. The Offer closed on 26 July 2019.

Reference is further made to the Company’s announcement dated 15 July 2019, in respect of the Company’s receipt of SGX-ST’s no-objection to delisting the Company from the Official List of the SGX-ST upon completion of the compulsory acquisition under Section 215(1) of the Companies Act (the “**Compulsory Acquisition**”)¹.

All capitalised terms used and not defined herein shall have the same meanings ascribed to them in the circular dated 14 June 2019 despatched by the Company to Shareholders in relation to the Offer.

2. DELISTING

The Board wishes to announce that with the completion of the Compulsory Acquisition, the Company will be delisted from the Official List of the SGX-ST with effect from 9 a.m. on 22 August 2019.

3. DIRECTORS’ RESPONSIBILITY STATEMENT

The Directors (including those who may have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement (other than those relating to the Offeror) are fair and accurate, and that no material facts have been omitted from this announcement, and they jointly and severally accept full responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources, the sole responsibility of the Directors has been to ensure through reasonable enquiries that such information has been accurately and correctly extracted from such sources or, as the case may be, accurately reflected or reproduced in this announcement.

By Order of the Board

Chuang Wen Fu
Executive Chairman
20 August 2019

¹ The SGX-ST’s decision on the proposed delisting is not an indication of the merits of the proposed delisting.