



MEMTECH INTERNATIONAL LTD.

Company Registration Number: 200312032Z

Increase of Investment in Subsidiary Nantong Memtech TSP Solution Co., Ltd

The Board of Directors of Memtech International Ltd. (the "Company") wishes to announce that Nantong Memtech TSP Solution Co., Ltd ("MTSP"), a wholly-owned subsidiary of the Company, has increased its paid-up capital by US\$4 million to US\$15 million. The capital increase, which was contributed using internal funds, is to meet MTSP's working capital requirements.

The above transaction is not expected to have any material impact on the net tangible assets and earnings per share of the Company for the current financial year.

None of the Directors or substantial shareholders of the Company has any interest, direct or indirect (other than through their shareholdings in the Company), in the above transaction.

By Order of the Board

Chuang Wen Fu
Chairman
26 April 2012